



# CML METALS

March 22, 2012

State of Utah Department of  
Natural Resources Division  
of Oil, Gas and Mining

To Whom it Concerns:

Our auditors, BDO USA, LLP, are engaged in an audit of our financial statements. In connection therewith, please furnish BDO USA, LLP with the following information relative to our reclamation bond with the STATE OF UTAH DEPARTMENT OF NATURAL RESOURCES DIVISION OF OIL, GAS AND MINING at February 28, 2011:

Name of Operation:	Iron Mountain
Mine Name:	Iron Mountain
Reclamation Balance:	\$2,781,200
Permit Number(s):	M/021/0008
Other Info:	Two bonds comprise the total surety bond for \$1,249,100 CD for \$1,482,100

Please mail your reply in the enclosed stamped, addressed envelope directly to BDO USA, LLP.

CML Metals Corporation  
1957 West Royal Hunte Drive Suite 200  
Cedar City, UT 84720  
Phone +1.435.586.5360  
Fax +1.435.586.5399  
[www.cmlmetals.com](http://www.cmlmetals.com)

BDO USA, LLP

Attn: Katie Tracy

6671 Las Vegas Blvd. South, Suite 200

Las Vegas, NV 89119

In an effort to expedite the confirmation receipt process, please first reply directly by email with the signed confirmation in PDF format to [ktracy@bdo.com](mailto:ktracy@bdo.com), or via fax to (702) 784-0161, Attn: Katie Tracy.

Very truly yours,

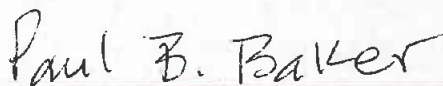
Dale Gilbert, CEO

Client  
Authorization:

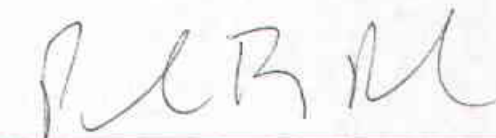
  
\_\_\_\_\_  
Name and Title

Ladies and Gentlemen:

The information requested has been entered above.



\_\_\_\_\_  
State of Utah Department of Natural  
Resources Division of Oil, Gas and Mining  
Representative



\_\_\_\_\_  
By